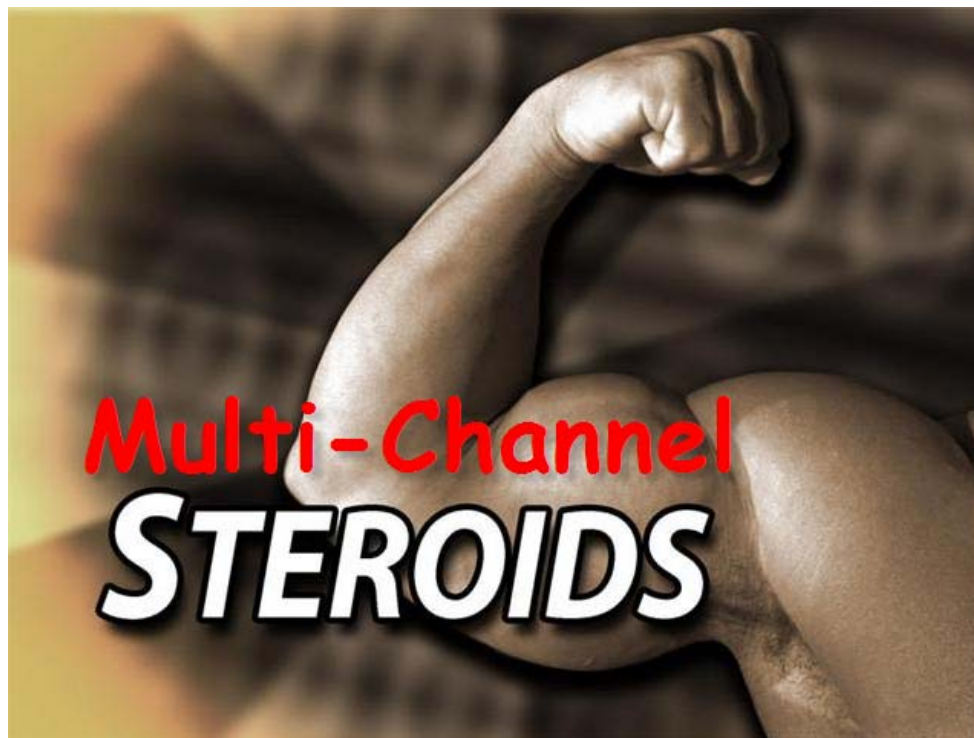


Multi-Channel on Steroids: Reinventing Distribution

- Who is Allianz
- What this means to us
- What we have done
- What is still left to do



Who is Allianz?



A shifting landscape, what does it mean?

- Regulatory
- Economic
- Demographic
- Market
- Customer Demands



Our approach

- Product
- Marketing
- Distribution
- Operations
- Technology



Just the start, what will the future hold?

- Customer Expectations
- Distribution Expectations
- Service Experience
- Product Introduction
- Predictive Analytics
- Technology Evolution

